

# Investment Change Form

Questions? Call Scarborough at 1-800-223-7608.

## 1. Provide General Account Information

Plan Number 132014 Name of Participant \_\_\_\_\_  
First MI Last

Mailing Address \_\_\_\_\_  
Street Address City State ZIP Code

Social Security Number/Tax I.D. Number \_\_\_\_\_

Daytime Phone Number \_\_\_\_\_ Home Phone Number \_\_\_\_\_

## 2. Reallocate to Model Portfolio Percentages

- Conservative     
  Moderate Growth     
  Aggressive Growth  
 Conservative Growth     
  Growth

## 3. Reallocate to Custom Percentages

- Apply these percentages to my existing balance.  
 Apply these percentages to my future systematic IRA contributions.

Please indicate whole percentages totaling 100%.

____ % American Century Equity Growth	____ % Jennison Small Company
____ % American Century Equity Income	____ % Jennison Value
____ % Ariel®	____ % T. Rowe Price Growth Stock
____ % Aston/TAMRO Small Cap	____ % T. Rowe Price New Horizons
____ % Dodge & Cox Income	____ % T. Rowe Price Real Estate <sup>1</sup>
____ % Dodge & Cox International Stock	____ % T. Rowe Price Value
____ % Janus Growth and Income	____ % Wells Fargo Advantage Mid Cap Disciplined
____ % Janus Mid Cap Value	____ % Stable Value Account <sup>2</sup>
____ % Janus Orion	
____ % Janus Overseas <sup>1</sup>	

**Must Total 100%**

<sup>1</sup>Investments in this fund that are withdrawn or transferred may be assessed a redemption fee, which is retained by the fund.

<sup>2</sup>Group unallocated fixed annuity, form GV4586, issued by Security Benefit Life Insurance Company.

For questions please consult with your financial representative.

#### 4. Exchange by Dollar or Percentage

Please select one option:

- Apply these percentages to my existing balance.  
 Apply these percentages to my future systematic IRA contributions.

##### Transfer From:

\$ \_\_\_\_\_ or \_\_\_\_ % American Century Equity Growth  
\$ \_\_\_\_\_ or \_\_\_\_ % American Century Equity Income  
\$ \_\_\_\_\_ or \_\_\_\_ % Ariel®  
\$ \_\_\_\_\_ or \_\_\_\_ % Aston/TAMRO Small Cap  
\$ \_\_\_\_\_ or \_\_\_\_ % Dodge & Cox Income  
\$ \_\_\_\_\_ or \_\_\_\_ % Dodge & Cox International Stock  
\$ \_\_\_\_\_ or \_\_\_\_ % Janus Growth and Income  
\$ \_\_\_\_\_ or \_\_\_\_ % Janus Mid Cap Value  
\$ \_\_\_\_\_ or \_\_\_\_ % Janus Orion  
\$ \_\_\_\_\_ or \_\_\_\_ % Janus Overseas<sup>1</sup>  
\$ \_\_\_\_\_ or \_\_\_\_ % Jennison Small Company  
\$ \_\_\_\_\_ or \_\_\_\_ % Jennison Value  
\$ \_\_\_\_\_ or \_\_\_\_ % T. Rowe Price Growth Stock  
\$ \_\_\_\_\_ or \_\_\_\_ % T. Rowe Price New Horizons  
\$ \_\_\_\_\_ or \_\_\_\_ % T. Rowe Price Real Estate<sup>1</sup>  
\$ \_\_\_\_\_ or \_\_\_\_ % T. Rowe Price Value  
\$ \_\_\_\_\_ or \_\_\_\_ % Wells Fargo Advantage  
Mid Cap Disciplined  
\$ \_\_\_\_\_ or \_\_\_\_ % Stable Value Account<sup>2</sup>

##### Transfer To:

\$ \_\_\_\_\_ or \_\_\_\_ % American Century Equity Growth  
\$ \_\_\_\_\_ or \_\_\_\_ % American Century Equity Income  
\$ \_\_\_\_\_ or \_\_\_\_ % Ariel®  
\$ \_\_\_\_\_ or \_\_\_\_ % Aston/TAMRO Small Cap  
\$ \_\_\_\_\_ or \_\_\_\_ % Dodge & Cox Income  
\$ \_\_\_\_\_ or \_\_\_\_ % Dodge & Cox International Stock  
\$ \_\_\_\_\_ or \_\_\_\_ % Janus Growth and Income  
\$ \_\_\_\_\_ or \_\_\_\_ % Janus Mid Cap Value  
\$ \_\_\_\_\_ or \_\_\_\_ % Janus Orion  
\$ \_\_\_\_\_ or \_\_\_\_ % Janus Overseas<sup>1</sup>  
\$ \_\_\_\_\_ or \_\_\_\_ % Jennison Small Company  
\$ \_\_\_\_\_ or \_\_\_\_ % Jennison Value  
\$ \_\_\_\_\_ or \_\_\_\_ % T. Rowe Price Growth Stock  
\$ \_\_\_\_\_ or \_\_\_\_ % T. Rowe Price New Horizons  
\$ \_\_\_\_\_ or \_\_\_\_ % T. Rowe Price Real Estate<sup>1</sup>  
\$ \_\_\_\_\_ or \_\_\_\_ % T. Rowe Price Value  
\$ \_\_\_\_\_ or \_\_\_\_ % Wells Fargo Advantage  
Mid Cap Disciplined  
\$ \_\_\_\_\_ or \_\_\_\_ % Stable Value Account<sup>2</sup>

**Must Total 100%**

<sup>1</sup>Investments in this fund that are withdrawn or transferred may be assessed a redemption fee, which is retained by the fund.

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For questions please consult with your financial representative.

#### 5. Provide Signatures

I understand and/or authorize:

- the transaction(s) requested on this form.
- that the recurring Asset Reallocation option will not be cancelled if I choose to initiate any future non-scheduled transfers of assets in my account.

X \_\_\_\_\_  
Signature of Participant Date (mm/dd/yyyy)

Request was received from participant over the telephone

X \_\_\_\_\_  
Signature of Representative Date (mm/dd/yyyy)  
(Required for telephone requests)

X \_\_\_\_\_  
Print Name of Representative